

## Composition of Leverage ratio as of June 30, 2015

<Sumitomo Mitsui Trust Bank, Limited. >

[Consolidated]

(Millions of yen, except percentages)

Corresponding line # on Basel III disclosure template (Table2)	Corresponding line # on Basel III disclosure template (Table1)	Items	June 30, 2015	March 31, 2015
<b>On-balance sheet exposures</b>				
1		On-balance sheet exposures before deducting adjustment items	42,674,044	41,415,042
1a	1	Total assets reported in the consolidated balance sheet	45,432,945	44,070,299
1b	2	The amount of assets of subsidiaries that are not included in the scope of the leverage ratio on a consolidated basis (deduction)	-	-
1c	7	The amount of assets of subsidiaries that are included in the scope of the leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-	-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)	2,758,901	2,655,256
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)	206,993	206,588
3		Total on-balance sheet exposures (A)	42,467,050	41,208,454
<b>Exposures related to derivative transactions</b>				
4		Replacement cost associated with derivatives transactions, etc.	543,595	570,299
5		Add-on amount associated with derivatives transactions, etc.	767,009	760,819
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.	725,934	671,992
6		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-	-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)	592,834	539,592
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives	89,866	53,809
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)	48,700	47,800
11	4	Total exposures related to derivative transactions (B)	1,484,872	1,469,528
<b>Exposures related to repo transactions</b>				
12		The amount of assets related to repo transactions, etc	473,608	446,995
13		The amount of deductions from the assets above (line 12) (deduction)	-	-
14		The exposures for counterparty credit risk for repo transactions, etc	84,656	32,671
15		The exposures for agent repo transaction		
16	5	The Total exposures related to repo transactions, etc. (C)	558,264	479,667
<b>Exposures related to off-balance sheet transactions</b>				
17		Notional amount of off-balance sheet transactions	5,075,039	5,214,751
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	2,696,293	2,761,178
19	6	Total exposures related to off-balance sheet transactions (D)	2,378,746	2,453,573
<b>Leverage ratio on a consolidated basis</b>				
20		The amount of capital (Tier1 capital) (E)	2,061,714	2,010,742
21	8	Total exposures (F) = (A)+(B)+(C)+(D)	46,888,933	45,611,224
22		Leverage ratio on a consolidated basis (G) = (E)/(F)	4.39%	4.40%