Composition of Basel III leverage ratio as of March 31, 2024

<Sumitomo Mitsui Trust Holdings, Inc.> [Consolidated, International standard]

Correspondir line # on Base III disclosure template (LR	Items	March 31, 2024	December 31, 2023	
1	Total assets reported in the consolidated balance sheet	75,876,905		
2	The amount of assets of subsidiaries that are not included in the scope of the Basel III leverage ratio on a consolidated basis (deduction)	-		
3	Adjustment for securitised exposures that meet the operational requirements for the recognition of risk transference	-		
4	Adjustments for temporary exemption of central bank reserves (if applicable) (deduction)	20,284,622		
5	Adjustment for fiduciary assets recognised on the consolidated balance sheet pursuant to the operative accounting framework but excluded from the leverage ratio exposure measure (deduction)			
6	Adjustments for regular-way purchases and sales of financial assets subject to trade date accounting	-		
7	Adjustments for eligible cash pooling transactions	-		
8	The amount of adjustment related to derivative transactions	(1,509,056)		
8a	Total exposures related to derivative transactions	1,710,785		
8b	The amount of assets related to derivative transactions(deduction)	3,219,841		
9	The amount of adjustment related to repo transactions, etc.	184,754		
9a	The total exposures related to repo transactions, etc.	828,554		
9b	The total exposures related to repo transactions, etc.(deduction)	643,800		
10	Total exposures related to off-balance sheet transactions	3,495,287		
11	The amount of adjustment items pertaining to Tier1 capital(Allowance for loan losses) (deduction)	8,703		
12	Other adjustments	(1,101,397)		
12a	The amount of adjustment items pertaining to Tier1 capital(except Allowance for loan losses) (deduction)	366,159		
12b	The amount of customers' liabilities for acceptances and guarantees(deduction)	595,482		
12c	The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework	-		
12d	The amount of receivables arising from providing cash variation margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework(deduction)	139,755		
12e	The amount of assets of subsidiaries that are included in the scope of the Basel III leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)	-		
13	Total exposures	56,653,167		

2 The a pursu 3 The a sheet 4 The a 5 The a 6 The a 7 Total Exposures related to a 8 The a 9 The a 10 Exem 11 Adju 12 The a	Items posures(1) balance sheet exposures before adjusting for items amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet sum to the operative accounting framework amount of receivables arising from providing cash variation margin, provided where deducted from the consolidated balance sheet amount of receivables arising from providing cash variation margin, provided where deducted from the consolidated balance et pursuant to the operative accounting framework (deduction) amount of securities received under repo transactions, etc. (deduction) amount of adjustment items pertaining to Tier1 capital(Allowance for loan losses) (deduction) amount of adjustment items pertaining to Tier1 capital(except Allowance for loan losses) (deduction) al on-balance sheet exposures (A) derivative transactions(2) (A) amount equivalent to replacement cost associated with derivatives transactions, etc. multiplied by 1.4 amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4 amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4 amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4 mpted central counterparty (CCP) leg of client-cleared trade exposures(deduction)	March 31, 2024 51,133,158 - 139,755 - 8,703 366,159 50,618,539	December 31, 2023
On-balance sheet expendence 1 On-b 2 The approximate 3 The approximate 4 The approximate 5 The approximate 6 The approximate 7 Total Exposures related to approximate Bapping 9 The approximate 10 Exempting 11 Adjuing 12 The approximate	balance sheet exposures before adjusting for items amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet suant to the operative accounting framework amount of receivables arising from providing cash variation margin, provided where deducted from the consolidated balance et pursuant to the operative accounting framework (deduction) amount of securities received under repo transactions, etc. (deduction) amount of adjustment items pertaining to Tier1 capital(Allowance for loan losses) (deduction) al on-balance sheet exposures (A) derivative transactions(2) amount equivalent to replacement cost associated with derivatives transactions, etc. multiplied by 1.4		
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5 The a 6 The a 7 Total Exposures related to a a 8 The a 9 The a 10 Exem 11 Adju 12 The a	amount of adjustment items pertaining to Tierl capital(Allowance for loan losses) (deduction) amount of adjustment items pertaining to Tierl capital(except Allowance for loan losses) (deduction) al on-balance sheet exposures (A) derivative transactions(2) amount equivalent to replacement cost associated with derivatives transactions, etc. multiplied by 1.4 amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4	366,159 50,618,539	\geq
6 The a 7 Total Exposures related to d 0 8 The a 9 The a 10 Exem 11 Adju 12 The a	amount of adjustment items pertaining to Tierl capital(except Allowance for loan losses) (deduction) al on-balance sheet exposures (A) derivative transactions(2) amount equivalent to replacement cost associated with derivatives transactions, etc. multiplied by 1.4 amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4	366,159 50,618,539	\sim
7 Total Exposures related to d 8 The a 9 The a 10 Exen 11 Adju 12 The a	al on-balance sheet exposures (A) derivative transactions(2) a mount equivalent to replacement cost associated with derivatives transactions, etc. multiplied by 1.4 a mount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4	50,618,539	
Exposures related to d 8 The a 9 The a 10 Exen 11 Adju 12 The a	derivative transactions(2) a mount equivalent to replacement cost associated with derivatives transactions, etc. multiplied by 1.4 amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4		\sim
8 The a 9 The a 10 Exen 11 Adju 12 The a	amount equivalent to replacement cost associated with derivatives transactions, etc. multiplied by 1.4 amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4		/
9 The a 10 Exen 11 Adju 12 The a	amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4	554,773	
10 Exen 11 Adju 12 The a		1,156,011	
11Adju12The a	impled central counterparty (CCF) leg of chem-cleared trade exposures(deduction)	1,150,011	<
12 The a	ustad affective notional amount of written gradit dorivatives, at	10.000	<
	usted effective notional amount of written credit derivatives, etc.	19,600	<
1.5 Total	amount of deductions from effective notional amount of written credit derivatives, etc. (deduction)	19,600	
	al exposures related to derivative transactions (B)	1,710,785	\geq
Exposures related to r			
	amount of assets related to repo transactions, etc.	643,800	\leq
15 The a	amount of deductions from the assets above(Line14) (deduction)	-	\sim
16 The e	exposures for counterparty credit risk for repo transactions, etc.	184,754	\sim
17 The e	exposures for agent repo transactions		\sim
18 The t	total exposures related to repo transactions, etc. (C)	828,554	\sim
Exposures related to o	off-balance sheet transactions(4)		
19 Notic	ional amount of off-balance sheet transactions	9,111,742	
20 The a	amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	5,616,455	\sim
22 Total	al exposures related to off-balance sheet transactions (D)	3,495,287	\sim
	tio on a consolidated basis(5)		~
	amount of capital (Tier1 capital) (E)	2,978,873	
	al exposures $((A)+(B)+(C)+(D))$ (F)	56,653,167	\sim
	el III leverage ratio on a consolidated basis(E)/(F)	5.25%	\sim
	imum leverage ratio requirement	3.00%	\sim
		-%	<
	erage ratio buffer requirement	- 70	\leq
_	tio on a consolidated basis(Including due from the Bank of Japan)(6)		
	al exposures (F)	56,653,167	
	Bank of Japan deposit	20,284,622	\angle
	al exposures(Including due from the Bank of Japan) (F')	76,937,789	
	el III leverage ratio on a consolidated basis(Including due from the Bank of Japan)((E)/(F'))	3.87%	\geq
Disclosure of mean va	alues(7)		
28 Mear	an value of the amount of assets related to repo transactions, etc.(after deduction)((G)+(H))	658,450	\sim
Mear	an value of the amount of assets related to repo transactions, etc. (G)	658,450	\sim
Mear	an value of the amount deducted from repo transactions, etc.(deduction) (H)	-	\sim
29 Quar	arter-end value of the amount of assets related to repo transactions, etc.(after deduction)((I)+(J))	643,800	\sim
14 Quar	arter-end value of the amount of assets related to repo transactions, etc. (I)	643,800	
15 Quar	arter-end value of the amount deducted from repo transactions, etc.(deduction) (J)	-	
50	al exposures (excluding The Bank of Japan deposit, incorporating mean value related to the amount of assets related (K) epo transactions, etc.(after deduction))	56,667,817	
102	al exposures (including The Bank of Japan deposit, incorporating mean value related to the amount of assets related to (L) transactions, etc.(after deduction))	76,952,439	
5	el III leverage ratio on a consolidated basis (excluding The Bank of Japan deposit, incorporating mean value related to the ount of assets related to repo transactions, etc.(after deduction))((E)/(K))	5.25%	
31a Basel amou	el III leverage ratio on a consolidated basis (including The Bank of Japan deposit, incorporating mean value related to the	3.87%	

		(Millio	ns of yen, excep	ot percentages
Correspon ding line # on Basel III disclosure template (Table2)	Correspon ding line # on Basel III disclosure template (Table1)	Items	March 31, 2024	December 31, 2023
On-balance	sheet expos	ures		
1		On-balance sheet exposures before deducting adjustment items		48,664,850
1a	1	Total assets reported in the consolidated balance sheet		53,786,308
1b	2	The amount of assets of subsidiaries that are not included in the scope of the Basel III leverage ratio on a consolidated basis (deduction)		-
1c	7	The amount of assets of subsidiaries that are included in the scope of the Basel III leverage ratio on a consolidated basis (except those included in the total assets reported in the consolidated balance sheet)		-
1d	3	The amount of assets that are deducted from the total assets reported in the consolidated balance sheet (except adjustment items) (deduction)		5,121,458
2	7	The amount of adjustment items pertaining to Tier1 capital (deduction)		314,638
3		Total on-balance sheet exposures (A)	\sim	48,350,212
	related to de	rivative transactions		
4		The amount equivalent to replacement cost associated with derivatives transactions, etc. multiplied by 1.4		
		Replacement cost associated with derivatives transactions, etc.	\sim	905,109
5		The amount equivalent to potential future exposure associated with derivatives transactions, etc. multiplied by 1.4)03,10)
5		Add-on amount associated with derivatives transactions, etc.		1,278,202
			\sim	
		The amount of receivables arising from providing cash margin in relation to derivatives transactions, etc.		863,568
6		The amount of receivables arising from providing collateral, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework		
		The amount of receivables arising from providing cash margin, provided where deducted from the consolidated balance sheet pursuant to the operative accounting framework		-
7		The amount of deductions of receivables (out of those arising from providing cash variation margin) (deduction)		45,563
8		The amount of client-cleared trade exposures for which a bank or bank holding company acting as clearing member is not obliged to make any indemnification (deduction)		
9		Adjusted effective notional amount of written credit derivatives		18,600
10		The amount of deductions from effective notional amount of written credit derivatives (deduction)		18,600
11	4	Total exposures related to derivative transactions (B)		3,001,317
Exposures 1	related to rej	po transactions		
12		The amount of assets related to repo transactions, etc.		640,791
13		The amount of deductions from the assets above (line 12) (deduction)	\sim	
14		The exposures for counterparty credit risk for repo transactions, etc.	\sim	255,684
15		The exposures for agent repo transactions	\sim	
16	5	The Total exposures related to repo transactions, etc. (C)	\sim	896,476
	· · ·	F-balance sheet transactions		
17		Notional amount of off-balance sheet transactions		9,252,006
18		The amount of adjustments for conversion in relation to off-balance sheet transactions (deduction)	\sim	5,480,496
19	6	Total exposures related to off-balance sheet transactions (D)		3,771,510
	-	on a consolidated basis		-,.,.,.
20		The amount of capital (Tierl capital) (E)		2,940,905
20	8	Total exposures $(F) = (A)+(B)+(C)+(D)$	\sim	56,019,516
21		Basel III leverage ratio on a consolidated basis $(G) = (E)/(F)$	\sim	5.249
		Base in reverage ratio on a consolidated basis $(G) = (L)/(1)$ Minimum leverage ratio requirement	\sim	3.009
			\sim	
		Leverage ratio buffer requirement		
Dasei III iev	erage ratio	on a consolidated basis(Including due from the Bank of Japan)		EC 010 71
		Total exposures (F)		56,019,51
		The Bank of Japan deposit		19,561,86
		Total exposures(Including due from the Bank of Japan) (F')		75,581,37
		Basel III leverage ratio on a consolidated basis(Including due from the Bank of Japan) (G') = (E)/(F')		3.899