#### (The Listed Parent Company: Mitsui Trust Holdings, Inc.)

33-1,Shiba 3-chome ,Minato-ku,Tokyo 105-8574 Japan

#### Business Results for Fiscal Year 2001 <Consolidated>

Listed Stock Exchanges Tokyo, Osaka, Nagoya

(URL http://www.mitsuitrust-fg.co.jp/)

for further information

Date of Board of Directors' Meeting:

May 24, 2002

or juriner injormation

Masaru Hashimoto, Deputy General Manager of General Planning Department

Mitsui Trust Holdings,Inc. phone: Tokyo (03)5232-8642

Hiroto Tsutsui, Deputy General Manager of Corporate Planning Department

The Chuo Mitsui Trust and Banking Company, Limited.

phone: Tokyo (03)5232-8808

1. Business Results for the Fiscal Year 2001 (from April 1, 2001 to March 31, 2002)

(1)Business Results

<Note>Amounts less than one million yen are omitted.

Fiscal Year	Ordinary Income	(year on year change)	Ordinary Profits	(year on year change)	Net Income	(year on year change)
	yen in mil	lions %	yen in mi	llions %	yen in mi	llions %
Fiscal Year 2001	503,422	-22.1	-357,304	-	-295,808	-
Fiscal Year 2000	646,622	-35.8	54.163	-65.1	23,063	-51.8

Fiscal Year	Net Income per Common Share	Net Income per Common Share(Diluted)	Net Income on Equity	Ordinary Profits /Total Stockholder's Equity	Ordinary Profits /Ordinary Income
	yen	yen	%	%	%
Fiscal Year 2001	-364.36	-	-	-	-
Fiscal Year 2000	21.95	12.85	5.3	0.4	8.4

Note: 1. Net Income(loss) from Unconsolidated Entities by Equity Method

The Year Ended March 31,2002 : - million

The Year Ended March 31,2001 : - million

2. Average Number of Share Outstanding

Fiscal Year 2001 : 811,843,199 shares(Common share) Fiscal Year 2000 : 810,213,897 shares(Common share)

3. Change in Accounting Methods is as follows:

Depreciation of stocks and securities investment trust is based on the average market value for the one-month period prior to and including the book-closing date instead of the market value as of book-closing date.

(2)Financial Position

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Fiscal Year End	Total Assets	Net Capital Net Capital Ratio		Net Capital per Common Share	Consolidated BIS Ratio (uniform domestic standard)
	yen in millions	yen in millions	%	yen	%
Fiscal Year 2001	13,012,122	515,856	4.0	75.72	10.11
Fiscal Year 2000	13,887,995	778,529	5.6	427.19	10.76

Note: Number of Shares Issued at Fiscal Year End

Fiscal Year 2001 : 1,104,198,334 shares(Common share)

Fiscal Year 2000 : 810,605,098 shares(Common share)

#### (3)Cash Flow Position

Fiscal Year	Net Cash from Operating Activities	Net Cash from Investing Activities	Net Cash from Financing Activities	Cash and Cash Equivalents at the End of Fiscal Year
	yen in millions	yen in millions	yen in millions	yen in millions
Fiscal Year 2001	227,224	496,946	40,643	920,982
Fiscal Year 2000	-748,737	497,651	-19,215	173,369

(4)Basis of Consolidation

Number of Consolidated Subsidiaries:

19

Number of Unconsolidated Subsidiaries Accounted for Equity Method : Number of Affiliates Accounted for Equity Method :

-

(5) Change in Number of Subsidiaries and Affiliates

Consolidated Subsidiaries: Increased by 2, Decreased by 4

Number of Affiliates for Equity Method: -

2. Estimate for This Fiscal Year (from April 1, 2002 to March 31, 2003)

Please refer to the Estimate of Fiscal Year 2002 of Mitsui Trust Holdings, Inc.

Consolidated Balance Sheets

Fiscal Year 2001(A)

Fiscal Year 2000(B)

( yen in millions)

(A)-(B)

Assets Cash and Due from Banks 976,535 500,364 476,171 Call Loans and Bills Bought 181,639 -181,639 5,003 Receivables under Resale Agreements 5,003 12,186 7,766 4,420 Trading Assets Money Held in Trust 83,928 94,736 -10,807 Investment Securities 3,439,046 4,261,599 -822,552 Loans and Bills Discounted 7,416,100 7,707,472 -291,372 Foreign Exchanges 4,854 13,383 -8,528 289,483 318,516 -29,032 Other Assets Premises and Equipment 294,518 -21,195 273,322 Deferred Tax Assets 384,950 239,899 145,051 Customers' Liabilities 406,580 -99,653 306,927 for Acceptances and Guarantees Reserve for Possible Loan Losses -180,216 -138,290 -41,925 Reserve for Possible Losses on -0 -190 190 **Investment Securities** 13,012,122 13,887,995 -875,873 **Total Assets** Liabilities Deposits 7,539,007 7,526,913 12,093 Negotiable Certificates of Deposit 162,580 333,552 -170,972 Call Money and Bills Sold 586,500 37,412 549,088 Trading Liabilities 5.206 5.775 568 Borrowed Money 432,810 463,343 -30,533 Foreign Exchanges 27 54 -26 -1,710 Bonds and Notes 124,840 123,130 Convertible Bonds and Notes 35,023 20,143 -14,880 Payable to Trust Account 2,860,126 3,913,444 -1,053,317 Other Liabilities 432,418 208,275 224,142 Reserve for Bonuses 3,507 3,507 Reserve for Retirement Benefits 7,507 10,945 -3,437 Reserve for Possible Losses 7,167 8,745 -1,578 on Loans Sold to CCPC Reserve for Possible Foreign Exchange 26,760 -26,760 Losses on Trust Account Other Reserves Deferred Tax Liabilities 745 745 Deferred Tax Liabilities for Land Revaluation 3,193 3,360 -166 Acceptances and Guarantees 306,927 406,580 -99,653

Minority interest in Consolidated Subsidiaries	7,070	3,007	-310
Stockholders' Equity			
Common and Preferred Stock	334,802	322,875	11,926
Capital Surplus	318,958	295,278	23,680
Land Revaluation Reserve	4,939	5,225	-286
Earned Surplus	-142,360	157,939	-300,300
Net Unrealized Gains on Securities Available	480		489
for Sale, Net of Taxes	489	-	489
Foreign Currency Translation Adjustments	-972	228	-1,201
Total	515,856	781,547	-265,691
Treasury Stock	-	-5	5
Stock of Parent Company Owned by Subsidiaries	-	-3,012	3,012
Total Stockholders' Equity	515,856	778,529	-262,672
Total Liabilities , Minority Interest in Consolidated	13,012,122	13,887,995	-875,873

12,491,567

4.698

13,104,457

5.009

-612,889

-310

Subsidiaries and Stockholders' Equity

(Banking Account)

**Total Liabilities** 

Minority Interest in Consolidated Subsidiaries

Minority Interest in Consolidated Subsidiaries

<sup>&</sup>lt;Note>Amounts less than one million yen are omitted.

# The Chuo Mitsui Trust and Banking Company, Limited Consolidated Statements of Income

(yen in millions) (Banking Account)

(Banking Account)	Fiscal Year 2001(A)	Fiscal Year 2000(B)	(A)-(B)
Ordinary Income	503,422	646,622	-143,200
Trust Fees	79,656	124,366	-44,709
Interest Income	192,362	232,541	-40,179
Interest on Loans and Bills Discounted	128,693	152,294	-23,60
Interest and Dividends on Securities	60,828	70,275	-9,446
Interest on Call Loans and Bills Bought	202	807	-604
Interest on Receivables under Resale Agreements	3	-	3
Interest on Deposits with Banks	2,199	6,108	-3,909
Other	434	3,055	-2,620
Fees and Commissions Received	75,368	56,940	18,428
Trading Revenue	645	946	-30
Other Operating Income	53,890	54,058	-16
Other Income	101,497	177,769	-76,27
Ordinary Expenses	860,726	592,459	268,267
Interest Expenses	96,701	143,251	-46,549
Interest on Deposits	37,488	56,678	-19,190
Interest on Negotiable Certificates of Deposits	158	231	-72
Interest on Call Money and Bills Sold	418	325	92
Interest on Payables under Repurchase Agreements	0	-	(
Interest on Borrowed Money	12,664	14,370	-1,700
Interest on Bonds and Notes	2,240	2,560	-319
Interest on Convertible Bonds and Notes	333	457	-124
Other	43,397	68,627	-25,229
Fees and Commissions Paid	6,852	6,609	243
Trading Expenses	223	137	8:
Other Operating Expenses	2,301	3,783	-1,48
General and Administrative Expenses	172,673	186,312	-13,639
Other Expenses	581,974	252,365	329,608
Transfer to Reserve for Possible Loan Losses	68,025	15,248	52,777
Other	513,948	237,117	276,830
Ordinary Profits	△357,304	54,163	-411,46
Extraordinary Profits	8,615	10,928	-2,312
Profits on Disposal of Premises and Equipment	668	0	66
Profits on Written-off Claims	7,691	6,113	1,578
Transfer from Liability Reserve for Securities Trading	0	-	(
Other Extraordinary Profits	256	4,814	-4,558
Extraordinary Losses	95,653	18,585	77,068
Losses on Disposal of Premises and Equipment	3,970	4,686	-71:
Other Extraordinary Losses	91,683	13,898	77,784
Income before Income Taxes and Minority Interests	△444,342	46,506	-490,849
Provision for Income Taxes	1,354	4,792	-3,43'
Deferred Income Taxes	△149,927	18,769	-168,69
Minority Interests in Net Income	39	△118	158
Net Income	△295,808	23,063	-318,872

<sup>&</sup>lt;Note>Amounts less than one million yen are omitted.

Consolidated Statements of Earned Surplus

(Banking Account) (yen in millions)

(Bunking Fleeduin)	Fiscal Year 2001(A)	Fiscal Year 2000(B)	(A)-(B)
Balance at the Beginning of Fiscal Year	157,939	23,072	134,867
Additions	1,226	118,294	-117,067
Adjustment for Merger	-	115,866	-115,866
Increase in Earned Surplus Due to Change in Share Interest Ratio of Subsidiaries	772	1,779	-1,006
Increase in Earned Surplus Due to exclusion of Affiliates from Consolidation	-	642	-642
Transfer from Land Revaluation Reserve	453	5	447
Deductions	5,717	6,490	-772
Decrease in Earned Surplus Due to Exclusion of Subsidiaries from Consolidation	1,052	-	1,052
Dividend declared	4,665	6,490	-1,824
Net Income	-295,808	23,063	-318,872
Balance at the End of Fiscal Year	-142,360	157,939	-300,300

<sup>&</sup>lt;Note>Amounts less than one million yen are omitted.

# The Chuo Mitsui Trust and Banking Company, Limited Consolidated Statement of Cash Flows

(Banking Account) (yen in millions)

(Banking Account)	Fiscal Year 2001(A)	Fiscal Year 2000(B)	(A)-(B)
I. Cash Flows from Operating Activities :			
Net Income Before Income Taxes and Minority Interests	-444,342	46,506	-490,849
Depreciation and Amortization	50,528	39,064	11,464
Goodwill Amortization	98	-	98
Provision for Reserve for Possible Loan Losses	41,938	-92,367	134,305
Provision for Reserve for Possible	-190	-2,606	2,416
Losses on Investment Securities Provision for Reserve for Possible			
Losses on Loans Sold to CCPC	-1,578	-7,118	5,539
Provision for Reserve for Bonuses	4,133	-	4,133
Provision for Retirement Allowances	-	-21,784	21,784
Provision for Retirement Benefits	-2,350	10,945	-13,295
Provision for Possible Foreign Exchange Losses on Trust Account	-26,760	-20,866	-5,893
Accrued Interest and Dividend Income	-192,362	-232,541	40,179
Accrued Interest Expenses	96,701	143,251	-46,549
Investment Securities Losses (Gains) - Net	341,738	-74,080	415,818
Losses (Gains) on Money Held in Trust	-457	-3,725	3,268
Foreign Exchange Losses (Gains) - Net	-20,443	-66,078	45,634
Losses (Gains) on Sales of Premises and Equipment	3,302	4,689	-1,386
Net Decrease (Increase) in Trading Assets	-4,420	6,623	-11,043
Net Increase (Decrease) in Trading Liabilities	568	-7,047	7,615
Net Decrease (Increase) in Loans and Bills Discounted	272,893	38,093	234,799
Net Increase (Decrease) in Deposits	10,915	154,125	-143,209
Net Increase (Decrease) in Negotiable Certificates of Deposits	-170,972	-203,912	32,940
Net Increase (Decrease) in Borrowed Money (Excluding Subordinated Borrowings)	-24,465	-24,065	-400
Net Decrease (Increase) in Interest-Earning Deposits in Other Banks	290,932	240,704	50,228
Net Decrease (Increase) in Call Loans and Others	175,260	80,092	95,168
Net Increase (Decrease) in Deposit for Securities Borrowing Transactions	-5,970	-	-5,970
Net Increase (Decrease) in Call Money and Others	534,988	-97,634	632,622
Net Increase (Decrease) in Deposit for Securities Lending Transactions	247,362	-68,544	315,907
Net Decrease (Increase) in Foreign Exchanges (Assets)	8,530	-351	8,881
Net Increase (Decrease) in Foreign Exchanges (Liabilities)	-26	-9	-17
Net Increase (Decrease) in Payable to Trust Account	-1,055,709	-679,311	-376,397
Interest and Dividends Received	209,622	274,112	-64,490
Interest Paid	-110,521	-181,410	70,889
Other-Net	2,830	12,743	-9,913
Subtotal	231,774	-732,505	964,279
Income Taxes Paid	-4,550	-16,232	11,682
Net Cash from Operating Activities	227,224	-748,737	975,962

<sup>&</sup>lt;Note>Amounts less than one million yen are omitted.

		Fiscal Year 2001(A)	Fiscal Year 2000(B)	(A)-(B)
П.	Cash Flows from Investing Activities :			
	Purchases of Investment Securities	-3,276,141	-11,397,093	8,120,952
	Sales of Investment Securities	2,258,970	8,042,181	-5,783,210
	Redemptions of Investment Securities	1,537,250	3,826,236	-2,288,986
	Increase in Money Held in Trust	-2,512	-11,701	9,188
	Decrease in Money Held in Trust	17,251	77,872	-60,621
	Purchases of Premises and Equipment	-45,561	-77,798	32,236
	Disposal of Premises and Equipment	-	-1,105	1,105
	Proceeds from Sales of Premises and Equipment	14,915	39,059	-24,144
	Purchases of Equity of Newly Consolidated Subsidiaries	-7,572	-	-7,572
	Proceeds from Sales of Equity of Subsidiaries  Resulting Exclusion from Consolidation	346	-	346
	Net Cash from Investing Activities	496,946	497,651	-704
ш.	Cash Flows from Financing Activities			
ш.	Increase in Subordinated Borrowings		30,000	-30,000
	•	_	·	
	Decrease in Subordinated Borrowings	11.004	-36,975	36,975
	Decrease in Subordinated Bonds and Convertible Bonds	-11,984	-375	-11,609
	Issuance of common stock	57,100	-	57,100
	Paid in Capital to Subsidiaries from Minority	-	90	-90
	Dividends Paid	-4,665	-6,490	1,824
	Dividends Paid to Minority Interests	-8	-20	11
	Increase in Treasury Stock	-	-439	439
	Decrease in Tresuary Stock	202	-	202
	Cash Distribution upon Merger	-	-5,005	5,005
	Net Cash from Financing Activities	40,643	-19,215	59,859
IV.	Effect of Exchange Rate Changes on Cash and Cash Equivalents	351	2,163	-1,812
v.	Net Increase in Cash and Cash Equivalents	765,165	-268,138	1,033,303
VI.	Cash and Cash Equivalents at the Beginning of Fiscal Year	173,369	281,218	-107,848
VII.	Increase of Cash and Cash Equivalents Due to Merger of Parent Companies and Consolidated Subsidiaries	-	160,299	-160,299
VIII.	Decrease in Cash and Cash Equivalents  Due to Exclusion of Subsidiaries from Consolidation	-17,552	-10	-17,541
IX.	Cash and Cash Equivalents at the End of Fiscal Year	920,982	173,369	747,612

<sup>&</sup>lt;Note>Amounts less than one million yen are omitted.

#### (The Listed Parent Company: Mitsui Trust Holdings,Inc.)

33-1,Shiba 3-chome, Minato-ku, Tokyo 105-8574 Japan
Business Results for Fiscal Year 2001 < Non-Consolidated >
Listed Stock Exchanges Tokyo,Osaka,Nagoya

Date of Board of Directors' Meeting: for further information

May24, 2002 Masaru Hashimoto, Deputy General Manager of General Planning

Date of Shareholders' Meeting: Department Mitsui Trust Holdings, Inc.

June26, 2002 phone: Tokyo (03)5232-8642

Hiroto Tsutsui, Deputy General Manager of Corporate Planning Department The Chuo Mitsui Trust and Banking Company, Limited.

phone: Tokyo (03)5232-8808

#### 1. Business Results for Fiscal Year 2001 (from April 1, 2001 to March 31, 2002)

(1)Business Results (1) Fiscal Teal 2001 (from April 1, 2001 to March 31, 2002)

(Note>Amounts less than one million yen are omitted.

Ordinary Ordinary Fiscal Year Net Income (year on year change) (year on year change) (year on year change) **Profits** Income % yen in millions yen in millions yen in millions Fiscal Year 2001 456,616 -23.8 -359,240 -287,441 Fiscal Year 2000 598,943 -36.9 53,869 -65.1 23,960 -51.7

	Net Income	Net Income	Net Income	Ordinary Profits	Ordinary Profits
Fiscal Year	per Common	per Common	on	/Total	/Ordinary Income
	Share (Basic)	Share(Diluted)	Equity	Stockholder's Equity	
	yen	yen	%	%	yen in millions
Fiscal Year 2001	-350.26	-		178.7	13,128,955
Fiscal Year 2000	22.85	13.29	5.5	91.0	41,523,028

Note: 1. Average Number of Share Outstanding

Fiscal Year 2001 Fiscal Year 2000 820,640,560 shares(Common share) 817,483,323 shares(Common share)

2. Change in the Accounting Methods is as follows

Depreciation of stocks and securities investment trust is based on the average market value for the one-month period prior to and including the book-closing date instead of the market value as of book-closing date.

#### (2) Dividend Payment per Common Share

ر ـــ	Dividend i ayıncın	er Common Share							
	Fiscal Year	Annual I	Annual Dividend per Share		Annual Dividend	Dividend	Dividend		
	riscai i cai		Interim	Year-end	Allitual Dividend	Payout Ratio	on Equity		
		yen	yen	yen	yen in millions	%	%		
	Fiscal Year 2001	0.00	0.00	0.00	-	-	-		
	Fiscal Year 2000	5.00	2.50	2.50	4,088	21.9	1.2		

#### (3) Financial Position

Fiscal Year End	Total Assets	Net Capital	Net Capital Ratio	Net Capital per Common Share	Non-Consolidated BIS Ratio(uniform domestic standard)
	yen in millions	yen in millions	%	yen	%
Fiscal Year 2001	13,006,361	526,778	4.1	85.61	preliminary 10.23
Fiscal Year 2000	13,837,598	783,402	5.7	429.27	10.79

Note: Number of Shares Issued at Fiscal Year End

Fiscal Year 2001 Fiscal Year 2000

1,104,198,334 shares(Common share) 818,013,792 shares(Common share)

2.Estimate of Fiscal Year 2002 (from April 1, 2002 to March 31, 2003)

Please refer to the Estimate of Fiscal Year 2002 of Mitsui Trust Holdings, Inc.

Non-Consolidated Balance Sheets

Banking Account) (yen in mi			
	Fiscal Year 2001(A)	Fiscal Year 2000(B)	(A)-(B)
Assets			
Cash and Due from Banks	974,480	489,687	484,79
Cash	62,533	80,019	-17,48
Due from Banks	911,946	409,668	502,27
Bills Bought	-	179,100	-179,10
Trading Assets	12,196	7,776	4,42
Trading securities	66	389	-32
Trading-related financial derivatives	7,130	6,386	74
Other trading assets	4,999	999	3,99
Money Held in Trust	73,954	86,245	-12,29
Investment Securities	3,430,118	4,264,581	-834,46
Government Bonds	1,269,155	1,245,699	23,45
Municipal Bonds	70,803	101,000	-30,19
Corporate Bonds	154,359	300,122	-145,76
Stocks	1,352,119	1,918,098	-565,97
Other Securities	583,680	699,660	-115,97
Loans and Bills Discounted	7,509,754	7,767,812	-258,05
Bills Discounted	48,592	67,870	-19,27
Loans on Notes	1,786,597	2,047,497	-260,89
Loans on Deeds	4,750,378	4,593,221	157,15
Overdrafts	924,185	1,059,223	-135,03
Foreign Exchanges	4,854	13,383	-8,52
Due from Foreign Banks	4,854	7,892	-3,03
Advances to Foreign Banks	-	0	-
Foreign Exchange Bills Purchased	-	1,404	-1,40
Foreign Exchange Bills Receivable	-	4,086	-4,08
Other Assets	266,671	284,486	-17,81
Domestic Exchange Settlement Accont, Debit	87	-	8
Prepaid Expenses	192	169	2
Accrued Income	50,121	52,279	-2,15
Futures Margin Paid	284	353	-6
Futures Balance Account	13	45	-3
Derivatives	16,021	21,300	-5,27
Deferred Losses for hedging	-	1,088	-1,08
Pledged Money for Securities Borrowing Transaction	5,970	-	5,97
Other	193,981	209,249	-15,26
Premises and Equipment	198,827	211,052	-12,22
Land, Building and Equipment	171,317	177,021	-5,70
Construction in Progress	289	1,316	-1,02
Other	27,220	32,714	-5,49
Deferred Tax Assets	381,520	237,603	143,91
<b>Customers' Liabilities for Acceptances and Guarantees</b>	331,110	432,498	-101,38
Reserve for Possible Loan Losses	-177,126	-136,433	-40,69
Reserve for Possible Investment Losses	-0	-195	19
Total Assets	13,006,361	13,837,598	-831,23

Non-Consolidated Balance Sheets

Liabilities         Fiscal Year 2000(B)           Deposits         7,561,495         7,537,548           Current Deposits         174,216         149,348           Ordinary Deposits         1,537,836         726,811           Saving Deposits         9,554         13,461           Deposits at Notice         77,015         100,349           Time Deposits         5,635,587         6,387,647           Other Deposits         127,285         159,930           Negotiable Certificates of Deposit         162,580         333,552           Call Money         230,000         9,912           Bills Sold         356,500         27,500           Trading Liabilities         5,775         5,206           Derivatives of securities related to trading transactions         0         -           Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         222         20           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000 <th>(A)-(B)  23,947 24,868 811,025 -3,906 -23,334 -752,060 -32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16 -3,211</th>	(A)-(B)  23,947 24,868 811,025 -3,906 -23,334 -752,060 -32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16 -3,211
Deposits         7,561,495         7,537,548           Current Deposits         174,216         149,348           Ordinary Deposits         1,537,836         726,811           Saving Deposits         9,554         13,461           Deposits at Notice         77,015         100,349           Time Deposits         5,635,587         6,387,647           Other Deposits         127,285         159,930           Negotiable Certificates of Deposit         162,580         333,552           Call Money         230,000         9,912           Bills Sold         356,500         27,500           Trading Liabilities         5,775         5,206           Derivatives of securities related to trading transactions         0         -           Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         19,490<	24,868 811,025 -3,906 -23,334 -752,060 -32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16
Current Deposits         174,216         149,348           Ordinary Deposits         1,537,836         726,811           Saving Deposits         9,554         13,461           Deposits at Notice         77,015         100,349           Time Deposits         5,635,587         6,387,647           Other Deposits         127,285         159,930           Negotiable Certificates of Deposit         162,580         333,552           Call Money         230,000         9,912           Bills Sold         356,500         27,500           Trading Liabilities         5,775         5,206           Derivatives of securities related to trading transactions         0         -           Trading-related financial derivatives         5,775         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         27         54           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         19,490         35,023           Payable to Trust Account         <	24,868 811,025 -3,906 -23,334 -752,060 -32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16
Ordinary Deposits         1,537,836         726,811           Saving Deposits         9,554         13,461           Deposits at Notice         77,015         100,349           Time Deposits         5,635,587         6,387,647           Other Deposits         127,285         159,930           Negotiable Certificates of Deposit         162,580         333,552           Call Money         230,000         9,912           Bills Sold         356,500         27,500           Trading Liabilities         5,775         5,206           Derivatives of securities related to trading transactions         0         -           Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000         100,000           Convertible Bonds and Notes         19,490         35,023           Payable to Trust Account <td>811,025 -3,906 -23,334 -752,060 -32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -26 -2 -6 -22 -15,533 -1,053,317 233,860 16</td>	811,025 -3,906 -23,334 -752,060 -32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -26 -2 -6 -22 -15,533 -1,053,317 233,860 16
Saving Deposits         9,554         13,461           Deposits at Notice         77,015         100,349           Time Deposits         5,635,587         6,387,647           Other Deposits         127,285         159,930           Negotiable Certificates of Deposit         162,580         333,552           Call Money         230,000         9,912           Bills Sold         356,500         27,500           Trading Liabilities         5,775         5,206           Derivatives of securities related to trading transactions         0         -           Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000         100,000           Convertible Bonds and Notes         19,490         35,023           Payable to Trust Account         2,860,126         3,913,444           Other Liabilities </td <td>-3,906 -23,334 -752,060 -32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16</td>	-3,906 -23,334 -752,060 -32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16
Deposits at Notice         77,015         100,349           Time Deposits         5,635,587         6,387,647           Other Deposits         127,285         159,930           Negotiable Certificates of Deposit         162,580         333,552           Call Money         230,000         9,912           Bills Sold         356,500         27,500           Trading Liabilities         5,775         5,206           Derivatives of securities related to trading transactions         0         -           Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000         100,000           Convertible Bonds and Notes         19,490         35,023           Payable to Trust Account         2,860,126         3,913,444           Other Liabilities         410,645         176,785           Domestic Excha	-23,334 -752,060 -32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16
Time Deposits       5,635,587       6,387,647         Other Deposits       127,285       159,930         Negotiable Certificates of Deposit       162,580       333,552         Call Money       230,000       9,912         Bills Sold       356,500       27,500         Trading Liabilities       5,775       5,206         Derivatives of securities related to trading transactions       0       -         Trading-related financial derivatives       5,774       5,206         Borrowed Money       421,582       433,246         Borrowed Money       421,582       433,246         Foreign Exchanges       27       54         Due to Foreign Banks       22       20         Foreign Exchange Bills Sold       1       8         Foreign Exchange Bills Payable       3       25         Bonds and Notes       100,000       100,000         Convertible Bonds and Notes       19,490       35,023         Payable to Trust Account       2,860,126       3,913,444         Other Liabilities       410,645       176,785         Domestic Exchange Settlement Payable       161       144         Accrued Income Taxes       4,272       7,484         Accrued Ente	-752,060 -32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16
Other Deposits         127,285         159,930           Negotiable Certificates of Deposit         162,580         333,552           Call Money         230,000         9,912           Bills Sold         356,500         27,500           Trading Liabilities         5,775         5,206           Derivatives of securities related to trading transactions         0         -           Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000         100,000           Convertible Bonds and Notes         19,490         35,023           Payable to Trust Account         2,860,126         3,913,444           Other Liabilities         410,645         176,785           Domestic Exchange Settlement Payable         161         144           Accrued Income Taxes         4,272         7,484           Accr	-32,644 -170,972 220,088 329,000 568 0 567 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16
Negotiable Certificates of Deposit         162,580         333,552           Call Money         230,000         9,912           Bills Sold         356,500         27,500           Trading Liabilities         5,775         5,206           Derivatives of securities related to trading transactions         0         -           Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000         100,000           Convertible Bonds and Notes         19,490         35,023           Payable to Trust Account         2,860,126         3,913,444           Other Liabilities         410,645         176,785           Domestic Exchange Settlement Payable         161         144           Accrued Income Taxes         4,272         7,484           Accrued Enterprise Tax         30,504         54,429	-170,972 220,088 329,000 568 0 567 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860
Call Money       230,000       9,912         Bills Sold       356,500       27,500         Trading Liabilities       5,775       5,206         Derivatives of securities related to trading transactions       0       -         Trading-related financial derivatives       5,774       5,206         Borrowed Money       421,582       433,246         Borrowed Money       421,582       433,246         Foreign Exchanges       27       54         Due to Foreign Banks       22       20         Foreign Exchange Bills Sold       1       8         Foreign Exchange Bills Payable       3       25         Bonds and Notes       100,000       100,000         Convertible Bonds and Notes       19,490       35,023         Payable to Trust Account       2,860,126       3,913,444         Other Liabilities       410,645       176,785         Domestic Exchange Settlement Payable       161       144         Accrued Income Taxes       4,272       7,484         Accrued Enterprise Tax       301       306         Accrued Expenses       36,504       54,429	220,088 329,000 568 0 567 -11,664 -11,664 -26 2 -6 -22 - -15,533 -1,053,317 233,860
Bills Sold       356,500       27,500         Trading Liabilities       5,775       5,206         Derivatives of securities related to trading transactions       0       -         Trading-related financial derivatives       5,774       5,206         Borrowed Money       421,582       433,246         Borrowed Money       421,582       433,246         Foreign Exchanges       27       54         Due to Foreign Banks       22       20         Foreign Exchange Bills Sold       1       8         Foreign Exchange Bills Payable       3       25         Bonds and Notes       100,000       100,000         Convertible Bonds and Notes       19,490       35,023         Payable to Trust Account       2,860,126       3,913,444         Other Liabilities       410,645       176,785         Domestic Exchange Settlement Payable       161       144         Accrued Income Taxes       4,272       7,484         Accrued Enterprise Tax       301       306         Accrued Expenses       36,504       54,429	329,000 568 0 567 -11,664 -11,664 -26 2 -6 -22 - -15,533 -1,053,317 233,860 16
Trading Liabilities         5,775         5,206           Derivatives of securities related to trading transactions         0         -           Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000         100,000           Convertible Bonds and Notes         19,490         35,023           Payable to Trust Account         2,860,126         3,913,444           Other Liabilities         410,645         176,785           Domestic Exchange Settlement Payable         161         144           Accrued Income Taxes         4,272         7,484           Accrued Enterprise Tax         301         306           Accrued Expenses         36,504         54,429	568 0 567 -11,664 -11,664 -26 -22 -6 -22 -15,533 -1,053,317 233,860
Derivatives of securities related to trading transactions         0         -           Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000         100,000           Convertible Bonds and Notes         19,490         35,023           Payable to Trust Account         2,860,126         3,913,444           Other Liabilities         410,645         176,785           Domestic Exchange Settlement Payable         161         144           Accrued Income Taxes         4,272         7,484           Accrued Enterprise Tax         301         306           Accrued Expenses         36,504         54,429	0 567 -11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860
Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000         100,000           Convertible Bonds and Notes         19,490         35,023           Payable to Trust Account         2,860,126         3,913,444           Other Liabilities         410,645         176,785           Domestic Exchange Settlement Payable         161         144           Accrued Income Taxes         4,272         7,484           Accrued Enterprise Tax         301         306           Accrued Expenses         36,504         54,429	567 -11,664 -11,664 -26 -2 -6 -22 -15,533 -1,053,317 233,860 16
Trading-related financial derivatives         5,774         5,206           Borrowed Money         421,582         433,246           Borrowed Money         421,582         433,246           Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000         100,000           Convertible Bonds and Notes         19,490         35,023           Payable to Trust Account         2,860,126         3,913,444           Other Liabilities         410,645         176,785           Domestic Exchange Settlement Payable         161         144           Accrued Income Taxes         4,272         7,484           Accrued Enterprise Tax         301         306           Accrued Expenses         36,504         54,429	-11,664 -11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16
Borrowed Money       421,582       433,246         Borrowed Money       421,582       433,246         Foreign Exchanges       27       54         Due to Foreign Banks       22       20         Foreign Exchange Bills Sold       1       8         Foreign Exchange Bills Payable       3       25         Bonds and Notes       100,000       100,000         Convertible Bonds and Notes       19,490       35,023         Payable to Trust Account       2,860,126       3,913,444         Other Liabilities       410,645       176,785         Domestic Exchange Settlement Payable       161       144         Accrued Income Taxes       4,272       7,484         Accrued Enterprise Tax       301       306         Accrued Expenses       36,504       54,429	-11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16
Borrowed Money       421,582       433,246         Foreign Exchanges       27       54         Due to Foreign Banks       22       20         Foreign Exchange Bills Sold       1       8         Foreign Exchange Bills Payable       3       25         Bonds and Notes       100,000       100,000         Convertible Bonds and Notes       19,490       35,023         Payable to Trust Account       2,860,126       3,913,444         Other Liabilities       410,645       176,785         Domestic Exchange Settlement Payable       161       144         Accrued Income Taxes       4,272       7,484         Accrued Enterprise Tax       301       306         Accrued Expenses       36,504       54,429	-11,664 -26 2 -6 -22 -15,533 -1,053,317 233,860 16
Foreign Exchanges         27         54           Due to Foreign Banks         22         20           Foreign Exchange Bills Sold         1         8           Foreign Exchange Bills Payable         3         25           Bonds and Notes         100,000         100,000           Convertible Bonds and Notes         19,490         35,023           Payable to Trust Account         2,860,126         3,913,444           Other Liabilities         410,645         176,785           Domestic Exchange Settlement Payable         161         144           Accrued Income Taxes         4,272         7,484           Accrued Enterprise Tax         301         306           Accrued Expenses         36,504         54,429	-26 2 -6 -22 -15,533 -1,053,317 233,860
Due to Foreign Banks       22       20         Foreign Exchange Bills Sold       1       8         Foreign Exchange Bills Payable       3       25         Bonds and Notes       100,000       100,000         Convertible Bonds and Notes       19,490       35,023         Payable to Trust Account       2,860,126       3,913,444         Other Liabilities       410,645       176,785         Domestic Exchange Settlement Payable       161       144         Accrued Income Taxes       4,272       7,484         Accrued Enterprise Tax       301       306         Accrued Expenses       36,504       54,429	2 -6 -22 - -15,533 -1,053,317 233,860 16
Foreign Exchange Bills Sold       1       8         Foreign Exchange Bills Payable       3       25         Bonds and Notes       100,000       100,000         Convertible Bonds and Notes       19,490       35,023         Payable to Trust Account       2,860,126       3,913,444         Other Liabilities       410,645       176,785         Domestic Exchange Settlement Payable       161       144         Accrued Income Taxes       4,272       7,484         Accrued Enterprise Tax       301       306         Accrued Expenses       36,504       54,429	-6 -22 - -15,533 -1,053,317 233,860 16
Foreign Exchange Bills Payable       3       25         Bonds and Notes       100,000       100,000         Convertible Bonds and Notes       19,490       35,023         Payable to Trust Account       2,860,126       3,913,444         Other Liabilities       410,645       176,785         Domestic Exchange Settlement Payable       161       144         Accrued Income Taxes       4,272       7,484         Accrued Enterprise Tax       301       306         Accrued Expenses       36,504       54,429	-22 -15,533 -1,053,317 233,860 16
Bonds and Notes       100,000       100,000         Convertible Bonds and Notes       19,490       35,023         Payable to Trust Account       2,860,126       3,913,444         Other Liabilities       410,645       176,785         Domestic Exchange Settlement Payable       161       144         Accrued Income Taxes       4,272       7,484         Accrued Enterprise Tax       301       306         Accrued Expenses       36,504       54,429	-15,533 -1,053,317 233,860 16
Convertible Bonds and Notes       19,490       35,023         Payable to Trust Account       2,860,126       3,913,444         Other Liabilities       410,645       176,785         Domestic Exchange Settlement Payable       161       144         Accrued Income Taxes       4,272       7,484         Accrued Enterprise Tax       301       306         Accrued Expenses       36,504       54,429	-1,053,317 233,860 16
Payable to Trust Account         2,860,126         3,913,444           Other Liabilities         410,645         176,785           Domestic Exchange Settlement Payable         161         144           Accrued Income Taxes         4,272         7,484           Accrued Enterprise Tax         301         306           Accrued Expenses         36,504         54,429	-1,053,317 233,860 16
Other Liabilities         410,645         176,785           Domestic Exchange Settlement Payable         161         144           Accrued Income Taxes         4,272         7,484           Accrued Enterprise Tax         301         306           Accrued Expenses         36,504         54,429	233,860 16
Domestic Exchange Settlement Payable161144Accrued Income Taxes4,2727,484Accrued Enterprise Tax301306Accrued Expenses36,50454,429	16
Accrued Income Taxes       4,272       7,484         Accrued Enterprise Tax       301       306         Accrued Expenses       36,504       54,429	
Accrued Enterprise Tax         301         306           Accrued Expenses         36,504         54,429	
Accrued Expenses 36,504 54,429	-4
· 1	-17,924
Unearned Income 7,273 7,905	-632
Employee's Deposits 6,155 7,049	-894
Derivatives 14,491 36,212	-21,720
Deferred gains for hedging 302 -	302
Cash Collateral in Exchange for JGB Lent 247,362 -	247,362
Other 93,818 63,251	30,567
Reserve for Bonuses 2,818 -	2,818
Reserve for Retirement Benefits 7,070 10,558	-3,487
Reserve for Possible Losses on Collaterallized Real Estate Loans Sold to CCPC 7,167 8,745	-1,578
Reserve for Possible Foreign Exchange Losses on Trust Account Investment - 26,760	-1,378 -26,760
1,111	
Specific Reserves  Use hilling Personness for Securities Trading	-0
Liability Reserves for Securities Trading 0 0  Deferred Tax Liabilities for Revaluation 3.193 3.360	-0 166
	-166
	-101,387 574,612
Total Liabilities 12,479,583 13,054,195 Shareholders' Equity	-574,612
<del></del>	11 026
	11,926
	24,620
Capital Surplus 318,958 295,278	23,680
Legal Earned Surplus 43,353 42,413 Lend Povelvetion Personne 5 225	940
Land Revaluation Reserve 4,939 5,225	-286 202 611
Earned Surplus -175,002 117,609	-292,611
Voluntary Reserve 52,953 52,953	0
Reserve for Overseas Investment 3 3	0
Reserve for Retirement Allowances 676 52 274	-
General Reserve 52,274 52,274	-
Unappropriated Earned Surplus -227,955 64,656	-292,611
Net Income -287,441 23,960	-311,401
Net Unrealized Gains on Securities Available for Sale, Net of Taxes -273 -	-273
Total Shareholders' Equity 526,778 783,402	-256,624
Total Liabilities and Shareholders' Equity 13,006,361 13,837,598	-831,236

# The Chuo Mitsui Trust and Banking Company, Limited Non-Consolidated Statements of Income

(yen in millions)

Price   Pric			Ī	(yen in millions)
Ordinary Income		Fiscal Year 2001(A)	Fiscal Vear 2000(B)	(A) <sub>-</sub> (B)
Trust   Fest		riscai Teal 2001(A)	riscar rear 2000(B)	(A)-(B)
Trust   Fest	Ordinary Income	456,616	598,943	-142,327
Interest on Lourns and Bills Discounted Interest on Cult Lourns Interest on Bills Bouder Readeurrements Interest on Bills Bouder Interest on Deposits with Banks Interest on Bills Bouder Interest on Deposits with Banks Interest on Interest Swaps Interest Online Interest Swaps Interest Characterists Interest Character		79,262	124,090	-44,827
Interest and Dividends on Investment Securities   59,872   72,635   -12,762   Interest on Recevables under Resaleagreements   39   552   339   Interest on Recevables under Resaleagreements   3   13   12   Interest on Proposits with Banks   2,044   5,584   3,535   Interest on Interest Swaps   0   1,287   1,286   Other   502   1,626   1,1124   Pers and Commissions Received   65,807   47,933   17,848   Domestic and Foreign Exchange   1,277   2,300   3,885   Interest on Interest Swaps   0   1,287   2,300   Other Trading Revenue   64,88   961   3,131   Revenue from Trading Securities and Derivatives transactions   644   56   7,33   Revenue from Trading related financial Derivatives transactions   82   802   3,100   Other Trading Revenue other han for Trading or Hedge Transactions   582   802   3,100   Other Trading Revenue other han for Trading or Hedge Transactions   22,308   4,041   18,267   Profit on Interest Swaps   2,40   4,40   Other Trading Securities   2,25   866   2,121   4,655   Profit on Redemetion of Securities   2,4   572   548   Profit on Sales of Securities   3,476   4,844   4,158   Revenue from Trading Securities   3,476   4,844   4,158   Revenue from Securities   3,476   4,484   4,158   Reve	Interest Income	191,770	234,374	-42,604
Interest on Call Loans			152,556	
Interest on Recevables under Resaleagreements				
Interest on Bills Bough			552	
Interest on Deposits with Banks Interest on Interest Swaps Other O			-	
Interest on Interest Swaps				
Other   Social Commissions Received   5.8 No.   47.953   17.484				
Fees and Commissions Received   65.802				
Domestic and Foreign Exchange   1,977   2,360   3,822   445,93   18,231     Trading Revenue from Trading Securities and Derivatives transactions   648   961   3-13     Revenue from Trading Securities and Derivatives transactions   582   892   3-10     Revenue from Trading Securities than for Trading or Hedge Transactions   582   892   3-10     Other Operating Income   23,088   4,041   18,267     Profit on Facility Income   23,088   4,041   18,267     Profit on Facility Income   23,088   4,041   18,267     Profit on Roles of Securities   24   572   5-848     Profit on Derivatives   24   572   5-848     Profit on Derivatives   24   572   5-848     Profit on Derivatives   24   572   5-848     Other Operating Income   64,080   137,337   27,287     Profit on Sales of Equities   20,586   86,633   6-70,067     Profit on Sales of Equities   20,586   86,763   6-70,067     Profit on Money Held in Trust   617   5,039   4,421     Other Operating Income   43,476   44,844   4,1368     Ordinary Expenses   818,5857   545,074   270,782     Interest Graph Interest on Deposit   11,476   13,484   4,1368     Interest on Deposit   13,494   1,099     Interest on Belposit   13,494   1,099     Interest on Borhowd Money   12,249   13,349   1,099     Interest on Borhowd Money   12,249   13,349   1,099     Interest on Borhowd Money   1,249   1,349   1,491     Interest on State of Trading Transaction   1,360   1,373   1,380     Other   1,360   1,360				
Other			,	
Trading Revenue   648				
Revenue from Trading-related financial Derivatives transactions   S82   S92   -310	Trading Revenue			
Other Trading Revenue other than for Trading or Hedge Transactions         2         12         -10           Other Operating Income         54,452         \$4,025         427           Profit on Foreign Exchange         22,308         4,041         18,267           Profit on Redemption of Securities         2,2         572         5-348           Profit on Derivatives         6,245         28,200         21,954           Other Income         64,680         137,537         -72,857           Profit on Sales of Equities         20,886         87,653         -70,677           Profit on Money Held in Trust         617         5,039         4,421           Other         43,476         44,844         -1,368           Other         43,476         44,844         -1,368           Other         37,637         55,074         220,782           Interest on Deposits         37,637         55,076         19,159           Interest on Negotiable Certificates of Deposit         118         231         -72           Interest on Payables under Repurchase Agreements         6         6         6         6         16         10           Interest on Bornowell Money         12,249         13,349         -1,099         11 </th <th></th> <th>64</th> <th>56</th> <th>7</th>		64	56	7
Other Operating Income         54,452         54,025         427           Profit on foreign Exchange         22,308         4,041         18,267           Profit on Sales of Securities         25,866         21,211         4,655           Profit on Derivatives         24         572         548           Profit on Derivatives         64,80         137,537         72,857           Other Income         64,80         137,537         72,857           Other Income         64,80         137,537         72,857           Other Money Held in Trust         616         64,80         137,537         72,857           Ordinary Expenses         815,857         545,0074         427         70,80           Interest Capenses         95,762         141,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913         11,676         -45,913 </th <th>Revenue from Trading-related financial Derivatives transactions</th> <th>582</th> <th>892</th> <th>-310</th>	Revenue from Trading-related financial Derivatives transactions	582	892	-310
Profit on foreign Exchange				
Profit on Sales of Securities   25,866   21,211   4,655   Profit on Derivatives   7   7   - 7   7   7   7   7   7   7				
Profit on Redemption of Securities   24   572   548   Profit on Derivatives   7   7   7.2   Other   6,245   28,200   2-1954   Other Income   6,4680   137,537   7-72,857   Profit on Sales of Equities   20,586   87,653   6-70,607   Profit on Money Held in Trust   617   5,039   4,421   Other   43,476   44,844   -1,568   Ordinary Expenses   815,857   545,074   270,782   Interest on Deposits   37,652   141,676   -4,5915   Interest on Deposits   37,650   56,796   -19,159   Interest on Deposits   37,650   56,796   -19,159   Interest on Payables under Repurchase Agreements   16		,		
Profit on Derivatives				,
Other Income         6,245         28,200         2-1,954           Other Income         46,680         137,537         72,857           Profit on Sales of Equities         20,586         87,653         -67,067           Profit on Money Held in Trust         617         5,039         -4,427           Other         43,476         44,844         -1,368           Ordinary Expenses         815,857         545,074         270,782           Interest on Deposits         37,637         66,70         -19,193           Interest on Call Money         410         308         101           Interest on Balls Sold         6         16         -10           Interest on Bornowed Money         12,249         13,349         -1,099           Interest on Bornowed Money         12,249         13,349         -1,099           Interest on Browd Mores         1,569         1,813         -243           Interest on Interest Swaps         22,247         37,339         -1,531           Interest on Interest Swaps         22,2407         37,339         -1,532           Interest on Interest Swaps         22,2407         37,339         -1,532           Interest on Interest Swaps         22,247         37,339 <td< td=""><th></th><td></td><td>5/2</td><td></td></td<>			5/2	
Other Income         64,680         137,537         72,857           Profit on Money Held in Trust         617         5,039         4,421           Other         43,476         44.84         1,368           Ordinary Expenses         815,857         545,074         270,782           Interest Expenses         95,762         141,676         44,913           Interest on Deposits         37,637         56,796         1-91,195           Interest on Negotiable Certificates of Deposit         18,88         231         -72           Interest on Call Money         410         308         101           Interest on Bulls Sold         6         16         -10           Interest on Borrowed Money         1,569         1,813         -24           Interest on Borrowed Money         1,569         1,813         -24           Interest on Convertible Bonds and Notes         1,569         1,813         -24           Interest on Convertible Bonds and Notes         2,407         3,73         1,531           Interest on Convertible Bonds and Notes         1,569         1,813         -24           Interest on Convertible Bonds and Notes         2,409         3,052         -9,972           Even Bonds and Foreign Exchange			28 200	·
Profit on Sales of Equities				
Profit on Money Held in Trust Other         617 (338) (4,434)         -1,368           Ordinary Expenses         815,857         545,074         270,782           Interest Expenses         95,762         141,676         445,913           Interest on Deposits         37,637         56,796         1-91,592           Interest on Negotiable Certificates of Deposit         158         231         -72           Interest on Call Money         410         308         101           Interest on Bails Sold         6         16         -10           Interest on Borrowed Money         12,249         13,349         -1,099           Interest on Borrowed Money         15,69         1,813         -243           Interest on Convertible Bonds and Notes         15,69         1,813         -243           Interest on Convertible Bonds and Notes         22,407         37,739         -15,331           Interest on Interest Swaps         22,407         37,739         -15,331           Other         20,999         30,962         -9,972           Fees and Commissions Paid         15,374         11,690         3,683           Domestic and Foreign Exchange         12,134         11,502         4,972           Fees and Commissions Paid				
Other         43,476         44,844         -1,368           Ordinary Expenses         181,887         545,074         270,782           Interest on Deposits         37,672         141,676         44,5913           Interest on Deposits         37,673         56,796         1-9,159           Interest on Negotiable Certificates of Deposit         158         231         -72           Interest on Call Money         410         308         101           Interest on Bulls Sold         6         16         10           Interest on Burds and Notes         1,599         1,813         2,943           Interest on Bonds and Notes         1,599         1,813         2,943           Interest on Convertible Bonds and Notes         333         457         -124           Interest on Interest Swaps         20,900         30,962         -9,972           Fees and Commissions Paid         1,537         1,116,90         3,683           Domestic and Foreign Exchange         1,192         1,315         -123           Other Operating Expenses         223         137         85           Expenses on Securities and Derivatives Related to Trading Transaction         223         137         85           Other Operating Expenses				
Ordinary Expenses         815.857         545,074         270,782           Interest Expenses         95,762         141,676         45,915           Interest on Deposits         37,637         56,796         19,159           Interest on Negotiable Certificates of Deposit         158         231         -72           Interest on Call Money         410         308         101           Interest on Buils Sold         6         16         -10           Interest on Borrowed Money         12,249         13,349         -1,099           Interest on Bornowed Money         12,249         13,349         -1,099           Interest on Bornowed Money         12,249         13,349         -1,099           Interest on Bornowed Money         12,249         13,349         -1,099           Interest on Bonds and Notes         333         457         -124           Interest on Convertible Bonds and Notes         13,599         1,813         -243           Interest on Interest Swaps         22,407         37,739         -15,331           Other         20,909         30,962         -9,972           Fee and Commissions Paid         15,374         11,690         3,683           Domestic and Foreign Exchange         1,192 <th>and the state of t</th> <th></th> <th></th> <th></th>	and the state of t			
Interest on Deposits   158   231   -72     Interest on Negotiable Certificates of Deposit   158   231   -72     Interest on Call Money   410   308   101     Interest on Payables under Repurchase Agreements   0   0   - 0     Interest on Bills Sold   6   16   -100     Interest on Bills Sold   6   16   -100     Interest on Borrowed Money   12,249   13,349   -1,099     Interest on Borrowed Money   1,569   1,813   -2,43     Interest on Bonds and Notes   1,569   1,813   -2,43     Interest on Convertible Bonds and Notes   333   457   -124     Interest on Interest Swaps   22,407   37,739   -15,331     Other Other   20,999   30,962   9,972     Other Green According Texts and Commissions Paid   15,374   11,690   3,683     Domestic and Foreign Exchange   1,192   1,315   -123     Other Trading Expenses   14,181   10,375   3,806     Expenses on Securities and Derivatives Related to Trading Transaction   223   137   88     Expenses on Securities and Derivatives Related to Trading Transaction   223   137   88     Expenses on Securities   1,796   428   1,367     Losses on Redemption of Securities   2,38   118   -94     Losses on Redemption of Securities   23   118   -94     Losses on Evaluation of Securities   489   968   478     Expenses on Derivatives other than for Trading or Hedge Transactions   - 2,246   -2,246     Other General and Administrative Expenses   161,728   178,403   -16,675     Claims Written-off Claims   17,260   49,767     Losses on Sales of Equities   145,478   11,88   133,690     Losses on Evaluation of Equities   145,478   11,720   66,610   58,109     Losses on Revaluation of Equities   1,700   66,70     Cordinary Profits   124,720   66,610   58,109     Cordinary Profits   1,254   4,814   6,439     Extraordinary Profits   1,254   4,814   6,439     Extraordinary Profits   1,343   11,369   -20     Expenses on Retirement Benefits   1,343   11,369   -20     Cother   1,343   11,369   -20     Expenses on Retirement Benefits   1,343   11,369   -20     Expenses on Retirement Benefits   1,343   11,369   -20	Ordinary Expenses	815,857	545,074	270,782
Interest on Negotiable Certificates of Deposit   158   231   7-72   Interest on Call Money   410   308   101   Interest on Dayables under Repurchase Agreements   0   -   0   Interest on Bill's Sold   6   16   -10   Interest on Bill's Sold   6   16   -10   Interest on Bornds and Notes   1,569   1,813   2-43   Interest on Bornds and Notes   333   457   -124   Interest on Convertible Bonds and Notes   333   457   -124   Interest on Interest Swaps   22,407   37,739   -15,331   Other   20,990   30,962   9,972   Pees and Commissions Paid   15,374   11,690   3,683   Domestic and Foreign Exchange   1,192   1,315   -123   Other   14,181   10,375   3,806   Trading Expenses   223   137   885   Other Ornaring Expenses   2,478   3,762   -1,283   Losses on Sales of Investment Securities   1,796   428   1,367   Losses on Sales of Investment Securities   1,796   428   1,367   Losses on Redemption of Securities   489   968   4-78   Losses on Evaluation of Securities   489   968   4-78   Expenses on Evaluation of Securities   1,796   428   1,367   Losses on Evaluation of Securities   489   968   4-78   Expenses on Evaluation of Securities   449   968   4-78   Expenses on Evaluation of Securities   449   968   4-78   Expenses on Evaluation of Securities   449   968   4-78   Expenses on Evaluation of Securities   4439   968   4-78   Expenses on Evaluation of Equities   4-79   4-79   Extraordinary Profits   4-79   4-79   4-79   Extraordinary Profits   4-79   4-79   4-79   Extraordinary Profits   4-79   4-79   Extraordinary Profits   4-79   4-79   Extraordinary Profits	Interest Expenses	95,762	141,676	-45,913
Interest on Call Money   1410   308   101   Interest on Payables under Repurchase Agreements   0				
Interest on Payables under Repurchase Agreements				
Interest on Bills Sold				
Interest on Borrowed Money				
Interest on Bonds and Notes   1,569   1,813   2,243     Interest on Convertible Bonds and Notes   333   457   -1,244     Interest on Interest Swaps   22,407   37,739   -15,331     Other   20,990   30,962   9,972     Fees and Commissions Paid   15,374   11,690   3,683     Domestic and Foreign Exchange   1,192   1,315   -123     Other   14,181   10,375   3,806     Trading Expenses   223   137   85     Expenses on Securities and Derivatives Related to Trading Transaction   223   137   85     Other Operating Expenses   2,478   3,762   -1,283     Losses on Sales of Investment Securities   2,478   3,762   -1,283     Losses on Redemption of Securities   2,478   489   968   4,788     Expenses on Evaluation of Securities   2,478   9,68   4,788     Expenses on Derivatives other than for Trading or Hedge Transactions   - 2,246   -2,246     Other Other Other   168   - 2,246   -2,246     Other Expenses   161,728   178,403   -16,675     Other Expenses   178,720   -17,234   -17,206     Other Expenses   178,720   -17,234   -17,206     Other Expenses   178,720   -17,234   -17,206     Other Expenses   178,720   -17,234   -17,234     Other Expenses   188,90   -17,234				
Interest on Convertible Bonds and Notes				,
Other         20,990         30,962         9,972           Fees and Commissions Paid         15,374         11,690         3,683           Domestic and Foreign Exchange         1,192         1,315         1,23           Other         14,181         10,375         3,806           Trading Expenses         223         137         85           Expenses on Securities and Derivatives Related to Trading Transaction         223         137         85           Other Operating Expenses         2,478         3,762         -1,283           Losses on Sales of Investment Securities         1,796         428         1,367           Losses on Redemption of Securities         2,3         118         -94           Losses on Package of Prostudition of Securities         489         968         478           Expenses on Derivatives other than for Trading or Hedge Transactions         -         2,246         -2,246           Other         161,728         178,403         -16,675         -168           General and Administrative Expenses         161,728         178,403         -16,675           Other Expenses         67,028         172,600         49,767           Tansfer to Reserve for Possible Loan Losses         67,028         17,260         4				
Pees and Commissions Paid   15,374   11,690   3,683   Domestic and Foreign Exchange   1,192   1,315   -123   Other   14,181   10,375   3,806   Trading Expenses   223   137   85   Expenses on Securities and Derivatives Related to Trading Transaction   223   137   85   Other Operating Expenses   2,478   3,762   -1,283   Other Operating Expenses   2,478   489   968   -478   Other Expenses on Derivatives other than for Trading or Hedge Transactions   2,246   -2,246   Other Operating Expenses   16,728   178,403   -16,675   Other Expenses   16,728   178,403   -16,675   Other Expenses   540,290   209,404   330,885   Transfer to Reserve for Possible Loan Losses   67,028   17,260   49,767   Other Expenses   14,378   11,788   133,690   Other Expenses   14,378   11,788   133,690   Other Expenses on Evaluation of Equities   15,7722   17,234   140,488   Other Expenses on Evaluation of Equities   15,7722   17,234   140,488   Other Expenses on Retirement Benefits   1,439   4,976   3,137   Other   1,4720   66,610   58,109   Other Ordinary Profits   19,607   10,920   8,686   Other Ordinary Profits   19,607   10,920   8,686   Other Ordinary Profits   11,254   4,814   6,439   Other Other Ordinary Profits   11,343   11,369   -2,60   Other O	Interest on Interest Swaps	22,407	37,739	-15,331
Domestic and Foreign Exchange				
Other Trading Expenses         14,181         10,375         3,806           Trading Expenses         223         137         85           Other Operating Expenses         2,478         3,762         -1,283           Losses on Sales of Investment Securities         1,796         428         1,367           Losses on Redemption of Securities         2,348         3,762         -1,283           Losses on Redemption of Securities         2,348         118         -94           Losses on Evaluation of Securities         489         968         -478           Expenses on Derivatives other than for Trading or Hedge Transactions         -         2,246         -2,246           Other         168         -         1,688           Expenses on Derivatives other than for Trading or Hedge Transactions         161,728         17,840         -16,675           Other Expenses         161,728         17,840         -16,675         -168           General and Administrative Expenses         540,290         209,404         330,885           Transfer to Reserve for Possible Loan Losses         67,028         17,260         49,767           Claims Written-off         42,391         89,361         -46,970           Losses on Sales of Equities         13,478				
Trading Expenses         223         137         85           Expenses on Securities and Derivatives Related to Trading Transaction         223         137         85           Other Operating Expenses         2,478         3,762         -1,283           Losses on Sales of Investment Securities         1,796         428         1,367           Losses on Redemption of Securities         23         118         -94           Losses on Evaluation of Securities         489         968         -478           Expenses on Derivatives other than for Trading or Hedge Transactions         -         2,246         -2,246           Other         168         -         168         -         168           General and Administrative Expenses         161,728         178,403         -16,675           Other Expenses         540,290         209,404         330,885           Transfer to Reserve for Possible Loan Losses         67,028         17,260         49,767           Claims Written-off         42,391         89,361         -46,970           Losses on Sales of Equities         157,722         17,234         140,488           Losses on Evaluation of Equities         1,110         2,172         1,062           Expenses on Retirement Benefits         1,83				
Expenses on Securities and Derivatives Related to Trading Transaction   223   137   Cher Operating Expenses   2,478   3,762   -1,283   1,367   1,796   428   1,367   1,796   428   1,367   1,258   1,796   428   1,367   1,258   1,258   1,268   1,2				
Other Operating Expenses         2,478         3,762         -1,283           Losses on Sales of Investment Securities         1,796         428         1,367           Losses on Redemption of Securities         23         118         -94           Losses on Evaluation of Securities         489         968         -478           Expenses on Derivatives other than for Trading or Hedge Transactions         -         2,246         -2,246           Other         168         -         168         -           General and Administrative Expenses         161,728         178,403         -16,675           Other Expenses         540,290         209,404         330,885           Transfer to Reserve for Possible Loan Losses         67,028         17,260         49,767           Claims Written-off         42,391         89,361         -46,970           Losses on Evaluation of Equities         157,722         17,234         144,988           Losses on Money Held in Trust         1,110         2,172         -1,062           Expenses on Retirement Benefits         1,839         4,976         -3,137           Other         124,720         66,610         58,109           Ordinary Profits         19,607         10,920         8,686 <th>Expenses on Securities and Derivatives Related to Trading Transaction</th> <th></th> <th></th> <th></th>	Expenses on Securities and Derivatives Related to Trading Transaction			
Losses on Sales of Investment Securities   1,796   428   1,367     Losses on Redemption of Securities   23   118   94     Losses on Evaluation of Securities   489   968   -478     Expenses on Derivatives other than for Trading or Hedge Transactions   -   2,246   -2,246     Other   168   -   168   -   168     General and Administrative Expenses   161,728   178,403   -16,675     Other Expenses   540,290   209,404   330,885     Transfer to Reserve for Possible Loan Losses   67,028   17,260   49,767     Claims Written-off   42,391   89,361   -46,970     Losses on Sales of Equities   157,722   17,234   140,488     Losses on Evaluation of Equities   157,722   17,234   140,698     Losses on Money Held in Trust   1,110   2,172   -1,062     Expenses on Retirement Benefits   1,839   4,976   -3,137     Other   124,720   66,610   58,109     Ordinary Profits   19,607   10,920   8,686     Profits on Disposal of Premises and Equipment   667   0   667     Profits on Disposal of Premises and Equipment   667   0   667     Profits on Written-off Claims   7,685   6,105   1,579     Transfer from Liability Reserve for Futures Trading   0   -   0     Other   0   0   0   0   -   0     Other   0   0   0   0   0   0     Extraordinary Losses   95,420   17,854   4,814   6,439    Extraordinary Losses   95,420   17,854   47,566     Losses on Disposal of Premises and Equipment   80,290   2,475   77,814     Net Profit before Income Taxes   435,054   46,935   481,989     Provision for Income Taxes   387   3,852   -3,456     Other   0   0   0   0   0   0   0     Other   0   0   0   0   0	Other Operating Expenses			
Losses on Evaluation of Securities   489   968   2-478   Expenses on Derivatives other than for Trading or Hedge Transactions	Losses on Sales of Investment Securities			
Expenses on Derivatives other than for Trading or Hedge Transactions Other Other				
Other         168         -         168           General and Administrative Expenses         161,728         178,403         -16,675           Other Expenses         540,290         209,404         330,885           Transfer to Reserve for Possible Loan Losses         67,028         17,260         49,767           Claims Written-off         42,391         89,361         -46,970           Losses on Sales of Equities         145,478         11,788         133,690           Losses on Money Held in Trust         1,110         2,172         1,062           Expenses on Retirement Benefits         1,839         4,976         -3,137           Other         124,720         66,610         58,109           Ordinary Profits         -359,240         53,869         -413,109           Extraordinary Profits         19,607         10,920         8,886           Profits on Disposal of Premises and Equipment         667         0         667           Profits on Written-off Claims         7,685         6,105         1,579           Transfer from Liability Reserve for Futures Trading         0         -         0           Other         95,420         17,854         77,566           Losses on Disposal of Premises and Equipment<		489		
General and Administrative Expenses         161.728         178.403         -16.675           Other Expenses         540.299         209.404         330,885           Transfer to Reserve for Possible Loan Losses         67,028         17,260         49,767           Claims Written-off         42,391         89,361         -46,970           Losses on Sales of Equities         145,478         11,788         133,690           Losses on Evaluation of Equities         157,722         17,234         140,488           Losses on Money Held in Trust         1,110         2,172         -1,062           Expenses on Retirement Benefits         1,839         4,976         -3,137           Other         124,720         66,610         58,109           Ordinary Profits         19,607         10,920         8,686           Profits on Disposal of Premises and Equipment         667         0         667           Profits on Written-off Claims         7,685         6,105         1,579           Transfer from Liability Reserve for Futures Trading         0         -         0           Other         95,420         17,854         47,566           Losses on Disposal of Premises and Equipment         3,786         4,008         -222	· · · · · · · · · · · · · · · · · · ·	160	2,246	
Other Expenses         540,290         209,404         330,885           Transfer to Reserve for Possible Loan Losses         67,028         17,260         49,767           Claims Written-off         42,391         89,361         -46,970           Losses on Sales of Equities         145,478         11,788         133,690           Losses on Evaluation of Equities         157,722         17,234         140,488           Losses on Money Held in Trust         1,110         2,172         -1,062           Expenses on Retirement Benefits         1,839         4,976         -3,137           Other         124,720         66,610         58,109           Ordinary Profits         19,607         10,920         8,686           Profits on Disposal of Premises and Equipment         667         0         667           Profits on Written-off Claims         7,685         6,105         1,579           Transfer from Liability Reserve for Futures Trading         0         -         0           Other         95,420         17,854         47,566           Losses on Disposal of Premises and Equipment         3,786         4,008         -222           Expenses on Retirement Benefits         11,343         11,369         -26 <td< th=""><th></th><th></th><th>178 403</th><th></th></td<>			178 403	
Transfer to Reserve for Possible Loan Losses       67,028       17,260       49,767         Claims Written-off       42,391       89,361       -46,970         Losses on Sales of Equities       145,478       11,788       133,690         Losses on Evaluation of Equities       157,722       17,234       140,488         Losses on Money Held in Trust       1,110       2,172       -1,062         Expenses on Retirement Benefits       1,839       4,976       -3,137         Other       124,720       66,610       58,109         Ordinary Profits       19,607       10,920       8,686         Profits on Disposal of Premises and Equipment       667       0       667         Profits on Written-off Claims       7,685       6,105       1,579         Transfer from Liability Reserve for Futures Trading       0       -       0         Other       95,420       17,854       77,566         Losses on Disposal of Premises and Equipment       3,786       4,008       -222         Expenses on Retirement Benefits       11,343       11,369       -26         Other       80,290       2,475       77,814         Net Profit before Income Taxes       -435,054       46,935       -481,989				
Losses on Sales of Equities	Transfer to Reserve for Possible Loan Losses	67,028	17,260	49,767
Losses on Evaluation of Equities       157,722       17,234       140,488         Losses on Money Held in Trust       1,110       2,172       -1,062         Expenses on Retirement Benefits       1,839       4,976       -3,137         Other       124,720       66,610       58,109         Ordinary Profits       -359,240       53,869       -413,109         Extraordinary Profits on Disposal of Premises and Equipment       667       0       667         Profits on Written-off Claims       7,685       6,105       1,579         Transfer from Liability Reserve for Futures Trading       0       -       0         Other       11,254       4,814       6,439         Extraordinary Losses       95,420       17,854       77,566         Losses on Disposal of Premises and Equipment       3,786       4,008       -222         Expenses on Retirement Benefits       11,343       11,369       -26         Other       80,290       2,475       77,814         Net Profit before Income Taxes       -435,054       46,935       -481,989         Provision for Income Taxes       387       3,852       -3,465				
Losses on Money Held in Trust       1,110       2,172       -1,062         Expenses on Retirement Benefits       1,839       4,976       -3,137         Other       124,720       66,610       58,109         Ordinary Profits       -359,240       53,869       -413,109         Extraordinary Profits on Disposal of Premises and Equipment       667       0       667         Profits on Written-off Claims       7,685       6,105       1,579         Transfer from Liability Reserve for Futures Trading       0       -       0         Other       11,254       4,814       6,439         Extraordinary Losses       95,420       17,854       77,566         Losses on Disposal of Premises and Equipment       3,786       4,008       -222         Expenses on Retirement Benefits       11,343       11,369       -26         Other       80,290       2,475       77,814         Net Profit before Income Taxes       -435,054       46,935       -481,989         Provision for Income Taxes       387       3,852       -3,465				
Expenses on Retirement Benefits       1,839       4,976       -3,137         Other       124,720       66,610       58,109         Ordinary Profits       -359,240       53,869       -413,109         Extraordinary Profits       19,607       10,920       8,686         Profits on Disposal of Premises and Equipment       667       0       667         Profits on Written-off Claims       7,685       6,105       1,579         Transfer from Liability Reserve for Futures Trading       0       -       0         Other       11,254       4,814       6,439         Extraordinary Losses       95,420       17,854       77,566         Losses on Disposal of Premises and Equipment       3,786       4,008       -222         Expenses on Retirement Benefits       11,343       11,369       -26         Other       80,290       2,475       77,814         Net Profit before Income Taxes       -435,054       46,935       -481,989         Provision for Income Taxes       387       3,852       -3,465				
Other         124,720         66,610         58,109           Ordinary Profits         -359,240         53,869         -413,109           Extraordinary Profits         19,607         10,920         8,686           Profits on Disposal of Premises and Equipment         667         0         667           Profits on Written-off Claims         7,685         6,105         1,579           Transfer from Liability Reserve for Futures Trading         0         -         0           Other         11,254         4,814         6,439           Extraordinary Losses         95,420         17,854         77,566           Losses on Disposal of Premises and Equipment         3,786         4,008         -222           Expenses on Retirement Benefits         11,343         11,369         -26           Other         80,290         2,475         77,814           Net Profit before Income Taxes         -435,054         46,935         -481,989           Provision for Income Taxes         387         3,852         -3,465				
Ordinary Profits         -359,240         53,869         -413,109           Extraordinary Profits         19,607         10,920         8,686           Profits on Disposal of Premises and Equipment         667         0         667           Profits on Written-off Claims         7,685         6,105         1,579           Transfer from Liability Reserve for Futures Trading         0         -         0           Other         11,254         4,814         6,439           Extraordinary Losses         95,420         17,854         77,566           Losses on Disposal of Premises and Equipment         3,786         4,008         -2222           Expenses on Retirement Benefits         11,343         11,369         -26           Other         80,290         2,475         77,814           Net Profit before Income Taxes         -435,054         46,935         -481,989           Provision for Income Taxes         387         3,852         -3,465				
Extraordinary Profits       19,607       10,920       8,686         Profits on Disposal of Premises and Equipment       667       0       667         Profits on Written-off Claims       7,685       6,105       1,579         Transfer from Liability Reserve for Futures Trading       0       -       0         Other       11,254       4,814       6,439         Extraordinary Losses       95,420       17,854       77,566         Losses on Disposal of Premises and Equipment       3,786       4,008       -222         Expenses on Retirement Benefits       11,343       11,369       -26         Other       80,290       2,475       77,814         Net Profit before Income Taxes       -435,054       46,935       -481,989         Provision for Income Taxes       387       3,852       -3,465			· ·	
Profits on Disposal of Premises and Equipment         667         0         667           Profits on Written-off Claims         7,685         6,105         1,579           Transfer from Liability Reserve for Futures Trading Other         0         -         0           Extraordinary Losses         95,420         17,854         77,566           Losses on Disposal of Premises and Equipment         3,786         4,008         -222           Expenses on Retirement Benefits         11,343         11,369         -26           Other         80,290         2,475         77,814           Net Profit before Income Taxes         -435,054         46,935         -481,989           Provision for Income Taxes         387         3,852         -3,465			· · · · · · · · · · · · · · · · · · ·	- ,
Profits on Written-off Claims         7,685         6,105         1,579           Transfer from Liability Reserve for Futures Trading Other         0         -         0           Other         11,254         4,814         6,439           Extraordinary Losses         95,420         17,854         77,566           Losses on Disposal of Premises and Equipment         3,786         4,008         -222           Expenses on Retirement Benefits         11,343         11,369         -26           Other         80,290         2,475         77,814           Net Profit before Income Taxes         -435,054         46,935         -481,989           Provision for Income Taxes         387         3,852         -3,465			· · · · · · · · · · · · · · · · · · ·	,
Other         11,254         4,814         6,439           Extraordinary Losses         95,420         17,854         77,566           Losses on Disposal of Premises and Equipment         3,786         4,008         -222           Expenses on Retirement Benefits         11,343         11,369         -26           Other         80,290         2,475         77,814           Net Profit before Income Taxes         -435,054         46,935         -481,989           Provision for Income Taxes         387         3,852         -3,465		7,685	6,105	
Extraordinary Losses         95,420         17,854         77,566           Losses on Disposal of Premises and Equipment         3,786         4,008         -222           Expenses on Retirement Benefits         11,343         11,369         -26           Other         80,290         2,475         77,814           Net Profit before Income Taxes         -435,054         46,935         -481,989           Provision for Income Taxes         387         3,852         -3,465			-	
Losses on Disposal of Premises and Equipment       3,786       4,008       -222         Expenses on Retirement Benefits       11,343       11,369       -26         Other       80,290       2,475       77,814         Net Profit before Income Taxes       -435,054       46,935       -481,989         Provision for Income Taxes       387       3,852       -3,465				
Expenses on Retirement Benefits       11,343       11,369       -26         Other       80,290       2,475       77,814         Net Profit before Income Taxes       -435,054       46,935       -481,989         Provision for Income Taxes       387       3,852       -3,465			· ·	· ·
Other         80,290         2,475         77,814           Net Profit before Income Taxes         -435,054         46,935         -481,989           Provision for Income Taxes         387         3,852         -3,465				
Net Profit before Income Taxes         -435,054         46,935         -481,989           Provision for Income Taxes         387         3,852         -3,465				
Provision for Income Taxes 387 3,852 -3,465				,
			· ·	
Net Income -287,441 23,960 -311,401		-287,441	23,960	-311,401
Profit Brought Forward from Previous Year 59,032 3,346 55,686		59,032		
Adjustment for Merger - 42,963 -42,963 Transfer from Land Revaluation Reserve 453 5 447		152		
Interim Dividends 453 5 447  - 4,682 -4,682				
Transfer to Legal Reserve - 936 -936		-		
Unappropriated Profit at the end of the Term -227,955 64,656 -292,611		-227,955	64,656	

Statements of Disposition of Deficit or Appropriation of Retained Earnings

(yen)

	Fiscal Year 2001		Fiscal Year 2000
Undisposed Deficit at the end of the Term	227,955,412,446	Unappropriated Profit at the end of the Term	64,656,278,819
Deficit Disposition Total	227,955,412,446		
Transfer from Voluntary Reserves	52,953,269,886		
Transfer from Reserve for Overseas Investment	3,269,886		
Transfer from Reserve for Retirement Allowances	676,000,000		
Transfer from General Reserve	52,274,000,000		
Transfer from Legal Earned Surplus	43,353,504,415		
Transfer from Capital Surplus	131,648,638,145		
		Profits Appropriation Total	5,624,067,532
		Legal Earned Surplus	940,000,000
		Dividends on First Series Preferred Share	400,000,000
		Dividends on Second Series Preferred Share	675,000,000
		Dividends on Third Series Preferred Share	1,564,062,500
		Dividends on Common Share	2,044,980,855
		Reserve for Overseas Investment	24,177
Losses carried forward to the Next Term	0	Profits carried forward to the Next Term	59,032,211,287

Balance Sheets (Trust Account)

(Trust Account) (yen in millions)

(Trust Account)	Fiscal Year 2001(A)	Fiscal Year 2000(B)	(A)-(B)
Loans and Bills Discounted	2,592,906	3,244,562	-651,656
Securities	280,375	22,375,274	-22,094,898
Securities Held for Investment Trusts	-	5,521,862	-5,521,862
Foreign Investment Held for Investment Trusts	-	460,428	-460,428
Beneficiary Rights	6,847	3,303	3,543
Securities Held in Custody Accounts	722	3,279	-2,556
Securities Lent	-	7,378	-7,378
Money Claims	292,268	5,345,071	-5,052,802
Premises and Equipment	1,066,122	885,520	180,602
Surface Rights	2,445	-	2,445
Lease Rights	3,438	473	2,964
Other Claims	20,134	16,449	3,685
Call Loans	-	1,268,147	-1,268,147
Due from Banking Account	2,860,126	3,913,444	-1,053,317
Cash and Due from Banks	27,922	406,290	-378,368
Total Assets	7,153,310	43,451,485	-36,298,175
Money Trusts	1,621,520	22,071,875	-20,450,354
Pension Trusts	-	6,288,771	-6,288,771
Property Formation Benefit Trusts	21,242	20,016	1,226
Loan Trusts	3,762,116	5,271,264	-1,509,148
Securities Investment Trusts	-	6,894,635	-6,894,635
Money in Trust Other than Money Trust	29,368	820,645	-791,276
Securities in Trust	734	10,672	-9,938
Money Claims in Trust	558,827	658,297	-99,469
Equipment Trusts	1,091	1,370	-279
Real Estate Trusts	95,425	102,545	-7,119
General Trusts	1,062,983	1,311,390	-248,407
Total Liabilities	7,153,310	43,451,485	-36,298,175

The Balance of Important Accounts

(yen in millions)

	Fiscal Year 2001(A)	Fiscal Year 2000(B)	(A)-(B)
Total Funds	13,128,955	41,523,028	-28,394,072
Deposits	7,561,495	7,537,548	23,947
Negotiable Certificates of Deposit	162,580	333,552	-170,972
Money Trusts	1,621,520	22,071,875	-20,450,354
Pension Trusts	-	6,288,771	-6,288,771
Property Formation Benefit Trusts	21,242	20,016	1,226
Loan Trusts	3,762,116	5,271,264	-1,509,148
Loans and Bills Discounted	10,102,661	11,012,375	-909,714
Banking Account	7,509,754	7,767,812	-258,058
Trust Account	2,592,906	3,244,562	-651,656
Securities	3,710,493	26,639,855	-22,929,361
Banking Account	3,430,118	4,264,581	-834,462
Trust Account	280,375	22,375,274	-22,094,898